



SYMPHONY
SOFTWARE FOUNDATION

Membership Prospectus

May 2016

“The Symphony Software Foundation is an independent, non-profit organization that promotes and leverages the Symphony Platform in order to foster open innovation, industry standardization, and compliance for businesses’ inter- and intra-firm communication, collaboration, and workflow productivity within the Financial Services industry.”

About the Symphony Software Foundation

The Symphony Software Foundation engages in multiple Projects, including the flagship Symphony Open Source Project, the goals of which are:

- ❖ To promote the adoption of the Symphony Platform as the preferred global messaging, communications, workflow, and productivity platform.
- ❖ To host an arena of innovation focused on solving industry collaboration problems with a cooperative approach – through openness, interoperability, and standardization.
- ❖ To deliver an enterprise-grade platform in terms of security and compliance produced in a community and via enterprise-friendly governance that fosters open source contributions.

The Foundation's primary responsibility is to provide oversight through collective governance of the Symphony Open Source Project and other Projects contributed under the Foundation's umbrella. All governing bodies place extra emphasis on the Foundation's core values, which include:

- Openness • Leanness • Transparency
- Inclusivity • Meritocracy • Developer focus
- Cloud readiness • Enterprise grade

Pillars of the Symphony Software Foundation

The Symphony Software Foundation reaches its aforementioned goals through the following:

Open Governance:

The collective governing bodies of the Foundation oversee the core development and the extensions of all Projects through an open and transparent decision-making process, while ensuring IP-cleanliness and enterprise-viability.

Industry Convergence:

Through Member Working Groups and with the input of the community-at-large, the Symphony Software Foundation ensures the widest adoption and interoperability of the Symphony Platform, leveraging and, where applicable, defining industry-wide standards.

Code Foundry:

The Symphony Software Foundation hosts open-source development and releases of the Symphony Platform, API clients/SDKs, extension and integration patterns, utilities, libraries & dev tools, horizontal and 3rd-party platform integrations – all fostering security and compliance best practices.

Open-Source Readiness:

The Symphony Software Foundation enables productive two-way participation to the open-source process from member organizations and the community-at-large, with enablement campaigns, open-source readiness programs, and new contributor/committer on-ramps.

Governance of the Symphony Software Foundation

Board of Directors

The Board of Directors oversees all affairs and Projects. It consists of primarily Founding Members as well as Community Members.

Engineering Steering Committee

The Engineering Steering Committee (“ESCo”) is the arm of the Foundation which, acting under the authority of the Board of Directors, oversees the overall technical evolution of the Projects contributed to the Symphony Software Foundation, aligns roadmaps and releases, accepts contributed Projects, and helps define technical standards used by the Foundation.

Member Working Groups

Member Working Groups are comprised of member-driven committees impacting the design, architecture, and standardization choices of the Symphony Platform.

Committers

Committers develop and manage Projects under the umbrella of the Foundation.

Contributors

Contributors represent our community-at-large, providing code and documentation contributions, with a meritocracy-driven path to committership.

Member Benefits of the Symphony Software Foundation

Strategy and Roadmap Influence

Member organizations have a strong representation on the Foundation's Board of Directors and the Engineering Steering Committee, influencing the overall evolution of the Foundation's Projects and the Foundation's long-term roadmap.

Industry Working Groups

Member organizations participate in collaborative Working Groups that influence the design, standards, and architecture decisions of all Projects. Working Groups enable wider adoption and interoperability of the Symphony Platform even prior to code being developed.

Industry Surveys and First-Mover Trends

Through periodical industry surveys, the Foundation provides its members with unique insights into the usage of the Symphony Platform in various industries, as well as global security/compliance trends and open-source readiness, driving focused and informed investments in the Symphony Platform through the lenses of its members.

Marketing and Global Visibility

Members are able to leverage unique positioning in the Foundation's worldwide evangelism campaigns, conferences, publicity, co-promotes, co-branding, sponsorships, hack-a-thons, mailing lists, and online presence, including: social media outreach, partner blogs, and affiliate networking.

Founding Members Include*

Founding Members



J.P.Morgan



Morgan Stanley



Benefits of Founding Members

- Participation in and leadership of Member Working Groups
- Keynote opportunities at Foundation events
- Prominent positioning in Foundation marketing
- Participation to Election of ESCo Member leads
- Dedicated and permanent Board seat
- Exclusive voting rights on certain policies and procedures

*As of April 2016. List is not comprehensive.

Community Members Include*

Community Members

markit

S&P GLOBAL
MARKET
INTELLIGENCE

Tradeweb

FACTSET

Tradition

tullett prebon

D
DOW JONES

Benefits of Community Members

- Participation in Member Working Groups
- Positioning opportunities in Foundation marketing
- Speaking engagements and fee waivers at Foundation events
- Participation to Election of ESCo Member leads
- 5 Community Directors representation

*As of April 2016. List is not comprehensive.

Become a Member Organization

For more information or to apply for membership on behalf of your organization, visit www.symphony.foundation/#become-a-member, or contact:

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